



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**SECOND QUARTER REPORT ENDED 30 APRIL 2009**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT**

		Cumulative	Corresponding
	3 months ended	6 months ended	period
Note	30-Apr-09	30-Apr-09	3 months ended
	<u>RM'000</u>	<u>RM'000</u>	<u>30-Apr-08</u>
			<u>RM'000</u>
Revenue	67,266	135,420	58,455
Cost of sales	(51,546)	(104,552)	(46,857)
Gross profit	<u>15,720</u>	<u>30,868</u>	<u>11,598</u>
Other income	59	73	290
Interest income	116	274	248
Administrative expenses	(2,068)	(4,249)	(1,872)
Selling and marketing expenses	(1,988)	(4,445)	(2,482)
Other expenses	(2,094)	(4,111)	(1,247)
Operating profit	8 <u>9,745</u>	<u>18,410</u>	<u>6,535</u>
Foreign exchange - Realised, unrealised and translation loss	(4,296)	(8,567)	-
Finance costs	(1,573)	(3,191)	(1,185)
Profit before taxation	<u>3,876</u>	<u>6,652</u>	<u>5,350</u>
Income tax expenses	18 (132)	366	(157)
Profit for the period	<u><u>3,744</u></u>	<u><u>7,018</u></u>	<u><u>5,193</u></u>
Attributable to:			
Shareholders of the Company	3,789	7,021	5,124
Minority interest	(45)	(3)	69
Profit for the period	<u><u>3,744</u></u>	<u><u>7,018</u></u>	<u><u>5,193</u></u>
Earnings per share (sen):			
Basic	25 2.72	5.05	3.69
Diluted	25 2.72	5.05	3.66
Number of ordinary shares ('000)	25 <u>139,156</u>	<u>139,156</u>	<u>138,988</u>
Adjusted number of ordinary shares in issue and issuable ('000)	25 <u>139,156</u>	<u>139,156</u>	<u>140,099</u>

Note:

Due to change of financial year end from 31 January 2009 to 31 October 2008, no comparative quarter figures are presented but the previous corresponding period financial summary is presented for reference. The previously announced second quarter results of last financial period is attached to this announcement for reference

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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**SECOND QUARTER REPORT ENDED 30 APRIL 2009**

**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 30-Apr-09 <u>RM'000</u>	Audited As at 31-Oct-08 <u>RM'000</u>
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment		157,550	156,268
Prepaid land lease payments		9,406	9,500
Intangible assets		2,520	2,520
Long term bank deposits		4,900	4,900
Deferred tax assets		5,023	4,837
		<u>179,399</u>	<u>178,025</u>
<b>Current assets</b>			
Inventories		46,574	46,938
Trade receivables		51,056	51,853
Other receivables & deposits		20,438	7,590
Cash and bank balances		36,728	37,702
		<u>154,796</u>	<u>144,083</u>
<b>TOTAL ASSETS</b>		<u><u>334,195</u></u>	<u><u>322,108</u></u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Share capital		69,578	69,578
Share premium		29,194	29,196
Treasury shares		(770)	(770)
Foreign exchange reserve		(51)	(208)
Share option reserve		39	39
Retained profits		77,364	70,343
<b>Equity attributable to shareholders of the Company</b>		<u>175,354</u>	<u>168,178</u>
Minority interest		1,281	1,284
<b>Total equity</b>		<u><u>176,635</u></u>	<u><u>169,462</u></u>



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**SECOND QUARTER REPORT ENDED 30 APRIL 2009**

**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 30-Apr-09 <u>RM'000</u>	Audited As at 31-Oct-08 <u>RM'000</u>
<b>Non-current liabilities</b>			
Borrowings	22	62,905	61,811
Deferred tax liabilities		4,887	5,087
		<u>67,792</u>	<u>66,898</u>
<b>Current liabilities</b>			
Trade payables		24,944	23,586
Other payables and accruals		8,353	9,555
Borrowings	22	56,471	52,607
		<u>89,768</u>	<u>85,748</u>
<b>Total liabilities</b>		<u>157,560</u>	<u>152,646</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>334,195</u>	<u>322,108</u>
Net assets per share (RM)		<u>1.27</u>	<u>1.22</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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**SECOND QUARTER REPORT ENDED 30 APRIL 2009**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	← Attributable to equity holders of the parent →								Total equity RM'000
	← Non-distributable →					Distributable			
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Foreign exchange reserve RM'000	Share option reserve RM'000	Retained profits RM'000	Total RM'000	Minority interest RM'000	
<b>Quarter ended 30 April 2009</b>									
At 01 November 2008	69,578	29,196	(770)	(208)	39	70,343	168,178	1,284	169,462
Foreign currency translation	-	-	-	157	-	-	157	-	157
Profit for the period	-	-	-	-	-	7,021	7,021	(3)	7,018
Total recognised income and expenses for the period	-	-	-	157	-	7,021	7,178	(3)	7,175
Transaction costs	-	(2)	-	-	-	-	(2)	-	(2)
At 30 April 2009	69,578	29,194	(770)	(51)	39	77,364	175,354	1,281	176,635

Note:

Due to change of financial year end from 31 January 2009 to 31 October 2008, no comparative figures are presented. However, the previously announced second quarter results of last financial period is attached to this announcement for reference.

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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SECOND QUARTER REPORT ENDED 30 APRIL 2009

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

	Note	6 months ended 30-Apr-09 RM RM'000
Net cash generated from operating activities		3,673
Net cash used in investing activities		(6,412)
Net cash generated from financing activities		2,165
<b>Net decrease in cash and cash equivalents</b>		<u>(574)</u>
<b>Cash and cash equivalents at beginning of financial period</b>		37,302
<b>Cash and cash equivalents at end of financial period</b>		<u><u>36,728</u></u>
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances		19,981
Fixed deposits with licensed banks		<u>16,747</u>
		<u><u>36,728</u></u>

Note:

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The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.